

# Highly Available NFS Storage with DRBD and Pacemaker

This document describes how to set up highly available NFS storage in a two-node cluster, using the following components: DRBD\* (Distributed Replicated Block Device), LVM (Logical Volume Manager), and Pacemaker as cluster resource manager.

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# 1 Usage Scenario

This document will help you set up a highly available NFS server. The cluster used to for the highly available NFS storage has the following properties:

- Two nodes: `alice` (IP: `192.168.1.1`) and `bob` (IP: `192.168.1.2`), connected to each other via network.
- Two floating, virtual IP addresses (`192.168.1.10` and `192.168.1.11`), allowing clients to connect to the service no matter which physical node it is running on. One IP address is used for cluster administration with Hawk2, the other IP address is used exclusively for the NFS exports.
- A shared storage device, used as an SBD fencing mechanism. This avoids split brain scenarios.
- Failover of resources from one node to the other if the active host breaks down (*active/passive* setup).
- Local storage on each host. The data is synchronized between the hosts using DRBD on top of LVM.
- A file system exported through NFS.

After installing and setting up the basic two-node cluster, and extending it with storage and cluster resources for NFS, you will have a highly available NFS storage server.

## 2 Installing a Basic Two-Node Cluster

Before you proceed, install and set up a basic two-node cluster. This task is described in the *Installation and Setup Quick Start*. The *Installation and Setup Quick Start* describes how to use the `crm` shell to set up a cluster with minimal effort.

## 3 Creating an LVM Device

LVM (*Logical Volume Manager*) enables flexible distribution of hard disk space over several file systems.

To prepare your disks for LVM, do the following:

1. Create an LVM volume group and replace `/dev/sdb1` with your corresponding device for LVM:

```
# pvcreate /dev/sdb1
```

2. Create an LVM Volume Group `nfs` that includes this physical volume:

```
# vgcreate nfs /dev/sdb1
```

3. Create one or more logical volumes in the volume group `nfs`. This example assumes a 20 gigabyte volume, named `work`:

```
# lvcreate -n work -L 20G nfs
```

4. Activate the volume group:

```
# vgchange -ay nfs
```

After you have successfully executed the above steps, your system will make visible the following device: `/dev/VOLGROUP/LOGICAL_VOLUME`. In this case it will be `/dev/nfs/work`.

## 4 Creating a DRBD Device

This section describes how to set up a DRBD device on top of LVM. The configuration of LVM as a back-end of DRBD has some benefits:

- Easier setup than with LVM on top of DRBD.
- Easier administration in case the LVM disks need to be resized or more disks are added to the volume group.

As the LVM volume group is named `nfs`, the DRBD resource uses the same name.

## 4.1 Creating DRBD Configuration

For consistency reasons, it is highly recommended to follow this advice:

- Use the directory `/etc/drbd.d/` for your configuration.
- Name the file according to the purpose of the resource.
- Put your resource configuration in a file with a `.res` extension. In the following examples, the file `/etc/drbd.d/nfs.res` is used.

Proceed as follows:

### PROCEDURE 1: CREATING A DRBD CONFIGURATION

1. Create the file `/etc/drbd.d/nfs.res` with the following contents:

```
resource nfs {
    device /dev/drbd0; ❶
    disk  /dev/nfs/work; ❷
    meta-disk internal; ❸

    net {
        protocol C; ❹
        fencing resource-and-stonith; ❺
    }

    handlers { ❻
        fence-peer "/usr/lib/drbd/crm-fence-peer.9.sh";
        after-resync-target "/usr/lib/drbd/crm-unfence-peer.9.sh";
        # ...
    }

    connection-mesh { ❼
        hosts    alice bob;
    }
    on alice { ❽
        address  192.168.1.1:7790;
        node-id  0;
    }
    on bob { ❽
        address  192.168.1.2:7790;
        node-id  1;
    }
}
```

- ❶ The DRBD device that applications are supposed to access.

- ② The lower-level block device used by DRBD to store the actual data. This is the LVM device that was created in [Section 3, “Creating an LVM Device”](#).
- ③ Where the metadata format is stored. Using `internal`, the metadata is stored together with the user data on the same device. See the man page for further information.
- ④ The specified protocol to be used for this connection. For protocol `C`, a write is considered to be complete when it has reached all disks, be they local or remote.
- ⑤ Specifies the fencing policy. For clusters with a STONITH device configured, use `resource-and-stonith`.
- ⑥ Enables resource-level fencing. If the DRBD replication link becomes disconnected, Pacemaker tries to promote the DRBD resource to another node. During this process, the scripts were called. See *Book “Administration Guide”, Chapter 21 “DRBD”, Section 21.6 “Using Resource-Level Fencing with STONITH”* for more information.
- ⑦ Defines all nodes of a mesh. The `hosts` parameter contains all host names that share the same DRBD setup.
- ⑧ Contains the IP address and a unique identifier for each node.

2. Open `/etc/csync2/csync2.cfg` and check whether the following two lines exist:

```
include /etc/drbd.conf;  
include /etc/drbd.d/*.res;
```

If not, add them to the file.

3. Copy the file to the other nodes:

```
# csync2 -xv
```

For information about Csync2, refer to *Book “Administration Guide”, Chapter 4 “Using the YaST Cluster Module”, Section 4.7 “Transferring the configuration to all nodes”*.

## 4.2 Activating the DRBD Device

After you have prepared your DRBD configuration, proceed as follows:

1. If you use a firewall in your cluster, open port `7790` in your firewall configuration.

2. The first time you do this, execute the following commands on *both* nodes (in our example, alice and bob):

```
# drbdadm create-md nfs
# drbdadm up nfs
```

This initializes the metadata storage and creates the /dev/drbd0 device.

3. If the DRBD devices on all nodes have the same data, skip the initial resynchronization. Use the following command:

```
# drbdadm new-current-uuid --clear-bitmap nfs/0
```

4. Make alice primary:

```
# drbdadm primary --force nfs
```

5. Check the DRBD status:

```
# drbdadm status nfs
```

This returns the following message:

```
nfs role:Primary
disk:UpToDate
alice role:Secondary
peer-disk:UpToDate
```

After the synchronization is complete, you can access the DRBD resource on the block device /dev/drbd0. Use this device for creating your file system. Find more information about DRBD in Book “Administration Guide”, *Chapter 21 “DRBD”*.

## 4.3 Creating the File System

After you have finished *Section 4.2, “Activating the DRBD Device”*, you should see a DRBD device on /dev/drbd0:

```
# mkfs.ext3 /dev/drbd0
```

## 5 Adjusting Pacemaker's Configuration

A resource might fail back to its original node when that node is back online and in the cluster. To prevent a resource from failing back to the node that it was running on, or to specify a different node for the resource to fail back to, change its resource stickiness value. You can either specify resource stickiness when you are creating a resource or afterward.

To adjust the option, open the `crm` shell as `root` (or any non-`root` user that is part of the `haclient` group) and run the following commands:

```
# crm configure
crm(live)configure# rsc_defaults resource-stickiness="200"
crm(live)configure# commit
```

For more information about global cluster options, refer to *Book "Administration Guide", Chapter 5 "Configuration and Administration Basics", Section 5.2 "Quorum Determination"*.

## 6 Creating Cluster Resources

The following sections cover the configuration of the required resources for a highly available NFS cluster. The configuration steps use the `crm` shell. The following list shows the necessary cluster resources:

### OVERVIEW OF CLUSTER RESOURCES

#### DRBD Primitive and Promotable Clone Resources

These resources are used to replicate data. The promotable clone resource is switched from and to the Primary and Secondary roles as deemed necessary by the cluster resource manager.

#### NFS Kernel Server Resource

With this resource, Pacemaker ensures that the NFS server daemons are always available.

#### NFS Exports

One or more NFS exports, typically corresponding to the file system.

### EXAMPLE NFS SCENARIO

- The following configuration examples assume that `192.168.1.11` is the virtual IP address to use for an NFS server which serves clients in the `192.168.1.x/24` subnet.

- The service exports data served from /srv/nfs/work.
- Into this export directory, the cluster will mount ext3 file systems from the DRBD device /dev/drbd0. This DRBD device sits on top of an LVM logical volume with the name nfs.

## 6.1 DRBD Primitive and Promotable Clone Resource

To configure these resources, run the following commands from the `crm` shell:

```
crm(live)# configure
crm(live)configure# primitive drbd_nfs \
  ocf:linbit:drbd \
    params drbd_resource="nfs" \
    op monitor interval="15" role="Master" \
    op monitor interval="30" role="Slave"
crm(live)configure# ms ms-drbd_nfs drbd_nfs \
  meta master-max="1" master-node-max="1" clone-max="2" \
  clone-node-max="1" notify="true"
crm(live)configure# commit
```

This will create a Pacemaker promotable clone resource corresponding to the DRBD resource nfs. Pacemaker should now activate your DRBD resource on both nodes and promote it to the master role on one of them.

Check the state of the cluster with the `crm status` command, or run `drbdadm status`.

## 6.2 NFS Kernel Server Resource

In the `crm` shell, the resource for the NFS server daemons must be configured as a *clone* of a `systemd` resource type.

```
crm(live)configure# primitive nfsserver \
  systemd:nfs-server \
  op monitor interval="30s"
crm(live)configure# clone cl-nfsserver nfsserver \
  meta interleave=true
crm(live)configure# commit
```

After you have committed this configuration, Pacemaker should start the NFS Kernel server processes on both nodes.



## 6.3 File System Resource

1. Configure the file system type resource as follows (but *do not* commit this configuration yet):

```
crm(live)configure# primitive fs_work \  
  ocf:heartbeat:Filesystem \  
  params device=/dev/drbd0 \  
    directory=/srv/nfs/work \  
    fstype=ext3 \  
  op monitor interval="10s"
```

2. Combine these resources into a Pacemaker resource *group*:

```
crm(live)configure# group g-nfs fs_work
```

3. Add the following constraints to make sure that the group is started on the same node on which the DRBD promotable clone resource is in the master role:

```
crm(live)configure# order o-drbd_before_nfs Mandatory: \  
  ms-drbd_nfs:promote g-nfs:start  
crm(live)configure# colocation col-nfs_on_drbd inf: \  
  g-nfs ms-drbd_nfs:Master
```

4. Commit this configuration:

```
crm(live)configure# commit
```

After these changes have been committed, Pacemaker mounts the DRBD device to /srv/nfs/work on the same node. Confirm this with mount (or by looking at /proc/mounts).

## 6.4 NFS Export Resources

When your DRBD, LVM, and file system resources are working properly, continue with the resources managing your NFS exports. To create highly available NFS export resources, use the exportfs resource type.

To export the /srv/nfs/work directory to clients, use the following primitive:

1. Create NFS exports with the following commands:

```
crm(live)configure# primitive exportfs_work \  
  ocf:heartbeat:exportfs \  
    exportfs /srv/nfs/work
```

```
params directory="/srv/nfs/work" \  
options="rw,mountpoint" \  
clientspec="192.168.1.0/24" \  
wait_for_lease_time_on_stop=true \  
fsid=100 \  
op monitor interval="30s"
```

2. After you have created these resources, append them to the existing `g-nfs` resource group:

```
crm(live)configure# modgroup g-nfs add exportfs_work
```

3. Commit this configuration:

```
crm(live)configure# commit
```

Pacemaker will export the NFS virtual file system root and the two other exports.

4. Confirm that the NFS exports are set up properly:

```
# exportfs -v  
/srv/nfs/work    IP_ADDRESS_OF_CLIENT(OPTIONS)
```

## 6.5 Virtual IP Address for NFS Exports

The initial installation creates an administrative virtual IP address for Hawk2. Although you could use this IP address for your NFS exports too, create another one exclusively for NFS exports. This makes it easier to apply security restrictions later. Use the following commands in the `crm` shell:

```
crm(live)configure# primitive vip_nfs IPAddr2 \  
params ip=192.168.1.11 cidr_netmask=24 \  
op monitor interval=10 timeout=20  
crm(live)configure# modgroup g-nfs add vip_nfs  
crm(live)configure# commit
```

## 7 Using the NFS Service

This section outlines how to use the highly available NFS service from an NFS client.

To connect to the NFS service, make sure to use the *virtual IP address* to connect to the cluster rather than a physical IP configured on one of the cluster nodes' network interfaces. For compatibility reasons, use the *full* path of the NFS export on the server.

In its simplest form, the command to mount the NFS export looks like this:

```
# mount -t nfs 192.168.1.11:/srv/nfs/work /home/work
```

To configure a specific transport protocol (proto) and maximum read and write request sizes (rsize and wsize), use:

```
# mount -o rsize=32768,wsize=32768 \
192.168.1.11:/srv/nfs/work /home/work
```

In case you need to be compatible with NFS version 3, include the value vers=3 after the -o option.

For further NFS mount options, consult the nfs man page.

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