Configuring Diskless SBD in an Existing High Availability Cluster

Diskless SBD provides a node fencing mechanism without using an external power-off device or shared storage. Node fencing protects the cluster from data corruption by resetting failed nodes. To be supported, all SUSE Linux Enterprise High Availability clusters *must* have node fencing configured. SBD can be configured during the cluster installation or later in a running cluster. This article explains how to configure SBD in a cluster that is already installed and running.

Prerequisites

- An existing SUSE Linux Enterprise High Availability cluster
- A hardware watchdog device on all cluster nodes

To configure disk-based SBD instead, see *Configuring Disk-Based SBD in an Existing High Availability Cluster* (https://documentation.suse.com/sle-ha/16.1/html/HA-sbd-configuring-diskbased/).

If the SBD service is already running, see *Changing the Configuration of SBD* (https://documentation.suse.com/sle-ha/16.1/html/HA-sbd-changing-configuration/).

Important: Maintenance window

Configuring diskless SBD in an existing cluster only takes a few minutes. This procedure requires putting the cluster into maintenance mode and restarting the cluster services. In this scenario, DLM and DLM-dependent resources require downtime, but most other resources can continue running. However, the resources won't be highly available while the cluster is in maintenance mode.

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1 What is node fencing?

In a *split-brain scenario*, cluster nodes are divided into two or more groups (or *partitions*) that do not know about each other. This might be because of a hardware or software failure, or a failed network connection, for example. A split-brain scenario can be resolved by *fencing* (resetting or powering off) one or more of the nodes. Node fencing prevents a failed node from accessing shared resources and prevents cluster resources from running on a node with an uncertain status. This helps protect the cluster from data corruption.

To be supported, all SUSE Linux Enterprise High Availability clusters *must* have at least one node fencing device configured. For critical workloads, we recommend using two or three fencing devices. A fencing device can be either a physical device (a power switch) or a software mechanism (SBD in combination with a watchdog).

1.1 Components

pacemaker-fenced

The `pacemaker-fenced` daemon runs on every node in the High Availability cluster. It accepts fencing requests from `pacemaker-controld`. It can also check the status of the fencing device.

Fence agent

Each type of fencing device can be controlled by a specific *fence agent* that acts as an interface between the cluster and the fencing device. Starting or stopping a fencing resource means registering or deregistering the fencing device with the `pacemaker-fenced` daemon and does not perform any operation on the device itself. Monitoring a fencing resource means logging in to the device to verify that it works.

Fencing device

The fencing device is the actual physical device that resets or powers off a node when requested by the cluster via the fence agent. The device you use depends on your budget and hardware.

1.2 Fencing devices

Physical devices

- *Power Distribution Units (PDU)* are devices with multiple power outlets that can provide remote load monitoring and power recycling.
- *Uninterruptible Power Supplies (UPS)* provide emergency power to connected equipment in the event of a power failure.
- *Blade power control devices* can be used for fencing if the cluster nodes are running on a set of blades. This device must be capable of managing single-blade computers.
- *Lights-out devices* are network-connected devices that allow remote management and monitoring of servers.

Software mechanisms

- *Disk-based SBD* fences nodes by exchanging messages via shared block storage. It works together with a watchdog on each node to ensure that misbehaving nodes are really stopped.
- *Diskless SBD* fences nodes by using only the watchdog, without a shared storage device. Unlike other node fencing mechanisms, diskless SBD does not need a fence agent.
- The *fence_kdump* agent checks if a node is performing a kernel dump (`kdump`). If a `kdump` is in progress, the cluster acts as if the node was fenced, because the node will reboot after the `kdump` is complete. If a `kdump` is not in progress, the next fencing device fences the node. This fence agent must be used together with a physical fencing device. It cannot be used with SBD.

1.3 For more information

For more information, see https://clusterlabs.org/projects/pacemaker/doc/3.0/Pacemaker_Explained/html/fencing.html.

For a full list of available fence agents, run the **`crm ra list stonith`** command.

For details about a specific fence agent, run the `crm ra info fence_AGENT` command.

2 What is SBD?

SBD (STONITH Block Device) provides a node fencing mechanism without using an external power-off device. The software component (the SBD daemon) works together with a watchdog device to ensure that misbehaving nodes are fenced. SBD can be used in disk-based mode with shared block storage, or in diskless mode using only the watchdog.

Diskless SBD fences nodes by using only the watchdog, without a shared storage device. A node is fenced if it loses quorum, if any monitored daemon is lost and cannot be recovered, or if Pacemaker determines that the node requires fencing.

2.1 Components

SBD daemon

The SBD daemon starts on each node before the rest of the cluster stack and stops in the reverse order. This ensures that cluster resources are never active without SBD supervision.

Watchdog

SBD needs a watchdog on each node to ensure that misbehaving nodes are really stopped. SBD "feeds" the watchdog by regularly writing a service pulse to it. If SBD stops feeding the watchdog, the hardware enforces a system restart. This protects against failures of the SBD process itself, such as becoming stuck on an I/O error.

2.2 Limitations and recommendations

Diskless SBD

- Diskless SBD cannot handle a split-brain scenario for a two-node cluster. This configuration should only be used for clusters with more than two nodes, or in combination with QDevice to help handle split-brain scenarios.

2.3 For more information

For more information, see the man page `sbd` or run the **`crm sbd help`** command.

3 Setting up the SBD watchdog

SBD needs a watchdog on each node to ensure that misbehaving nodes are really stopped. SBD "feeds" the watchdog by regularly writing a service pulse to it. If SBD stops feeding the watchdog, the hardware enforces a system restart. This protects against failures of the SBD process itself, such as becoming stuck on an I/O error.

Hardware-specific watchdog drivers are available as kernel modules. However, sometimes the wrong watchdog module loads automatically. Use this procedure to make sure the correct module is loaded.



Important: `softdog` limitations

If no hardware watchdog is available, `crmsh` automatically configures the software watchdog (`softdog`) when configuring SBD. This watchdog can be used for testing purposes, but is *not* recommended for production environments.

The `softdog` driver assumes that at least one CPU is still running, so if all CPUs are stuck, `softdog` cannot reboot the system. Hardware watchdogs work even if all CPUs are stuck.

Perform this procedure on *all* nodes in the cluster:

1. Check whether any watchdog modules are already loaded in the kernel:

```
> lsmod | egrep "(wdt|dog)"
```

If the correct watchdog module is already loaded, you can skip to *Step 7*.

2. If the wrong watchdog module is loaded, you can unload it with the following command:

```
> sudo rmmod WRONG_MODULE
```

3. List the drivers that are installed with your kernel version:

```
> rpm -ql kernel-VERSION | grep watchdog
```

To help you find the correct driver for your hardware, see *Table 1, "Commonly used watchdog drivers"*. However, this is not a complete list and might not be accurate for your specific system. Check your system's hardware configuration if possible, or ask your hardware or system vendor for details about system-specific watchdog configuration.

4. Enable the watchdog module that matches your hardware:

```
> sudo bash -c "echo WATCHDOG_MODULE > /etc/modules-load.d/watchdog.conf"
```



If you run this command as the `root` user, you can omit **`bash -c`** and the quotes (""):

```
# echo WATCHDOG_MODULE > /etc/modules-load.d/watchdog.conf
```

5. Reload the kernel modules:

```
> sudo systemctl restart systemd-modules-load
```

6. Check whether the watchdog module is loaded correctly:

```
> lsmod | egrep "(wdt|dog)"
```

7. Verify that at least one watchdog device is available:

```
> sudo sbd query-watchdog
```

If no watchdog device is available, you might need to use a different driver.

8. Verify that the watchdog device works:

```
> sudo sbd -w /dev/WATCHDOG_DEVICE test-watchdog
```

If the test is successful, the node reboots.

Important: Accessing the watchdog timer

SBD must be the only software that accesses the watchdog timer. Some hardware vendors ship systems management software that uses the watchdog for system resets (for example, the HP ASR daemon). If this is the case, disable the additional software.

TABLE 1: COMMONLY USED WATCHDOG DRIVERS

Hardware	Driver
HPE	`hpwdt`
Dell, Lenovo (Intel TCO)	`iTCO_wdt`
Fujitsu	`ipmi_watchdog`
LPAR on IBM Power	`pseries-wdt`
VM on IBM z/VM	`vmwatchdog`
VM on VMware vSphere	`wdat_wdt`

4 Setting up diskless SBD

Diskless SBD fences nodes by using only the watchdog, without a shared storage device. However, diskless SBD cannot handle a split-brain scenario for a two-node cluster. This configuration should only be used for clusters with more than two nodes, or in combination with QDevice to help handle split-brain scenarios.

This procedure explains how to configure SBD after the cluster is already installed and running, not during the initial cluster setup.

Important: Cluster restart required

In this procedure, the setup script has to restart the cluster services. If any non-`fence` resources are running, put the cluster into maintenance mode before running the script. This allows the services managed by the resources to keep running while the cluster restarts. However, the resources won't be highly available while the cluster is in maintenance mode.



Warning: Stop DLM before putting the cluster into maintenance mode

To put the cluster into maintenance mode and then stop or restart the cluster services, you must first stop DLM and any resources that depend on it, such as GFS2 or `lvmlockd`. When the cluster is in maintenance mode, DLM keeps running even if the cluster services are offline. However, DLM depends on Corosync, so if Corosync stops but DLM is still running, the DLM instances on each node consider the other instances lost and request node fencing.

PREREQUISITES

- An existing High Availability cluster is already running.
- SBD is not configured yet.
- All nodes have a watchdog device, and the correct watchdog kernel module is loaded.

Perform this procedure on only one cluster node:

1. Log in either as the `root` user or as a user with **`sudo`** privileges.
2. Check whether any resources are running:

   ```
   > sudo crm status
   ```

3. If DLM and any DLM-dependent resources are running, stop them first. If the resources are in a group, you can just stop the group. If the resources aren't in a group, stop the DLM-dependent resources first and then stop DLM. You can stop multiple resources at once:

   ```
   > sudo crm --wait resource stop RESOURCE1 RESOURCE2
   ```

   Use `--wait` to make sure the resources have really stopped before the command returns.

4. If any non-`fence` resources are running, put the cluster into maintenance mode:

   ```
   > sudo crm maintenance on
   ```

   In this state, the cluster stops monitoring all resources. This allows the services managed by the resources to keep running while the cluster restarts. However, the resources won't be highly available while the cluster is in maintenance mode.

5. Run the SBD stage of the cluster setup script, using the option `--enable-sbd` (or `-S`) to specify diskless SBD:

```
> sudo crm cluster init sbd --enable-sbd
```

ADDITIONAL OPTIONS

- If multiple watchdogs are available, you can use the option `--watchdog` (or `-w`) to choose which watchdog to use. Specify either the device name (for example, `/dev/watchdog1`) or the driver name (for example, `iTCO_wdt`).

The script updates the SBD configuration file and restarts the cluster services, then updates additional timeout settings. Unlike other node fencing mechanisms, diskless SBD does not need a fence agent.

6. If the cluster is still in maintenance mode, put it back into normal operation:

```
> sudo crm maintenance off
```

7. If you stopped DLM and any DLM-dependent resources, you can start them again now. If the resources are in a group, you can just start the group. If the resources aren't in a group, start DLM first and then start the DLM-dependent resources. You can start multiple resources at once:

```
> sudo crm resource start RESOURCE1 RESOURCE2
```

8. Check the SBD configuration:

```
> sudo crm sbd configure show
```

The output of this command shows the enabled settings in the `/etc/sysconfig/sbd` file and the SBD-related cluster settings.

9. Check the status of SBD:

```
> sudo crm sbd status
```

The output of this command shows the type of SBD configured, information about the SBD watchdog, and the status of the SBD service.
Both of these commands also list any configuration issues and tell you how to fix them.

5 Testing SBD and node fencing

The **`crm cluster crash_test`** command simulates cluster failures and reports the results. To test SBD and node fencing, you can run one or more of the tests `--fence-node`, `--kill-sbd` and `--split-brain-iptables`.

The command supports the following checks:

`--fence-node` *NODE*
: Fences a specific node passed from the command line.

`--kill-sbd`/`--kill-corosync`/ `--kill-pacemakerd`
: Kills the daemons for SBD, Corosync, or Pacemaker. After running one of these tests, you can find a report in the directory `/var/lib/crmsh/crash_test/`. The report includes a test case description, action logging, and an explanation of possible results.

`--split-brain-iptables`
: Simulates a split-brain scenario by blocking the Corosync port, and checks whether one node can be fenced as expected. You must install `iptables` before you can run this test.

For more information, run the **`crm cluster crash_test --help`** command.

This example uses nodes called `alice` and `bob`, and tests fencing `bob`. To watch `bob` change status during the test, you can log in to Hawk and navigate to *Status* › *Nodes*, or run **`crm status`** from another node.

EXAMPLE 1: MANUALLY TRIGGERING NODE FENCING

```
admin@alice> sudo crm cluster crash_test --fence-node bob

==============================================
Testcase:          Fence node bob
Fence action:      reboot
Fence timeout:     95

!!! WARNING WARNING WARNING !!!
THIS CASE MAY LEAD TO NODE BE FENCED.
TYPE Yes TO CONTINUE, OTHER INPUTS WILL CANCEL THIS CASE [Yes/No](No): Yes
INFO: Trying to fence node "bob"
INFO: Waiting 95s for node "bob" reboot...
INFO: Node "bob" will be fenced by "alice"!
INFO: Node "bob" was fenced by "alice" at DATE TIME
```

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HA glossary

ACL (access control list)

Access control lists can be used to limit or fine-tune a user's access to the CIB. An ACL consists of an ordered set of access rules. Each rule allows or denies read or write access to a part of the CIB. Rules can be combined into specific roles, and users can be assigned to a role that matches their tasks.

active/active, active/passive

How resources run on the nodes. Active/passive means that resources only run on the active node, but can move to the passive node if the active node fails. Active/active means that all nodes are active at once, and resources can run on (and move to) any node in the cluster.

arbitrator

An *arbitrator* is a machine running outside the cluster to provide an additional instance for cluster calculations. For example, *QNetd* provides a vote to help *QDevice* participate in *quorum* decisions.

CIB (cluster information base)

An XML representation of the whole cluster configuration and status (cluster options, nodes, resources, constraints, etc.). The CIB manager (`pacemaker-based`) keeps the CIB synchronized across the cluster nodes and handles requests to modify it.

clone

In the context of a cluster *resource*, a clone is a resource that can be active on multiple nodes. Any resource can be cloned if its resource agent supports it.

cluster

A *high-availability* cluster is a group of servers (physical or virtual) designed primarily to secure the highest possible availability of data, applications and services. Not to be confused with a *high-performance* cluster, which shares the application load to achieve faster results.

Cluster LVM (Cluster logical volume manager)

The term *Cluster LVM* indicates that LVM is being used in a cluster environment. This requires configuration adjustments to protect the LVM metadata on shared storage.

cluster offline upgrade

If a new product version includes major changes that are backward incompatible, the cluster requires a cluster offline upgrade. You must stop the cluster services on all nodes and upgrade the whole cluster before bringing the nodes back online.

For minor version upgrades, see *cluster rolling upgrade*.

cluster partition

A cluster partition occurs when communication fails between one or more nodes and the rest of the cluster. The nodes are split into partitions but are still active. They can only communicate with nodes in the same partition and are unaware of the separated nodes. This is known as a *split brain* scenario.

cluster rolling upgrade

In a cluster rolling upgrade, one cluster node at a time is upgraded while the rest of the cluster is still running. Stop the cluster services on a node, upgrade it, then bring it back online to join the cluster. Continue one by one until all cluster nodes are upgraded.

For major version upgrades, see *cluster offline upgrade*.

cluster services

The services that run the cluster. Typically this refers to Pacemaker and Corosync, but might also include SBD and QDevice if those services are used.

cluster stack

The ensemble of software technologies and components that make up a cluster.

colocation constraint

A type of *resource constraint* that specifies which resources can or cannot run together on a node.

concurrency violation

A resource that should be running on only one node in the cluster is running on several nodes.

Corosync

Corosync provides reliable messaging, membership and quorum information about the cluster. This is handled by the Corosync Cluster Engine, a group communication system.

CRM (cluster resource manager)

The management entity responsible for coordinating all non-local interactions in a High Availability cluster. SUSE Linux Enterprise High Availability uses *Pacemaker* as the CRM. It interacts with several components: local executors on its own node and on the other nodes, non-local CRMs, administrative commands, the fencing functionality, and the membership layer.

`crmsh` (CRM Shell)

The command-line utility `crmsh` manages the cluster, nodes and resources.

Csync2

A synchronization tool for replicating configuration files across all nodes in the cluster.

DC (designated coordinator)

The `pacemaker-controld` daemon is the cluster controller, which coordinates all actions. This daemon has an instance on each cluster node, but only one instance is elected to act as the DC. The DC is elected when the cluster services start, or if the current DC fails or leaves the cluster. The DC decides whether a cluster-wide change must be performed, such as fencing a node or moving resources.

disaster

An unexpected interruption of critical infrastructure caused by nature, humans, hardware failure, or software bugs.

disaster recovery

The process by which a function is restored to the normal, steady state after a disaster.

Disaster Recovery Plan

A strategy to recover from a disaster with the minimum impact on IT infrastructure.

DLM (Distributed Lock Manager)

DLM coordinates accesses to shared resources in a cluster, for example, managing file locking in clustered file systems to increase performance and availability.

DRBD

DRBD® is a block device designed for building High Availability clusters. It replicates data on a primary device to secondary devices in a way that ensures all copies of the data remain identical.

existing cluster

The term *existing cluster* is used to refer to any cluster that consists of at least one node. An existing cluster has a basic *Corosync* configuration that defines the communication channels, but does not necessarily have resource configuration yet.

failover

Occurs when a resource or node fails on one machine and the affected resources move to another node.

failover domain

A named subset of cluster nodes that are eligible to run a resource if a node fails.

fencing

Prevents access to a shared resource by isolated or failing cluster members. There are two classes of fencing: *resource-level* fencing and *node-level* fencing. Resource-level fencing ensures exclusive access to a resource. Node-level fencing prevents a failed node from accessing shared resources and

prevents resources from running on a node with an uncertain status. This is usually done by resetting or powering off the node. In a *Pacemaker* cluster, node fencing is managed by the fencing subsystem `pacemaker-fenced`.

GFS2

Global File System 2 (GFS2) is a shared disk file system for Linux computer clusters. GFS2 allows all nodes to have direct concurrent access to the same shared block storage. GFS2 has no disconnected operating mode, and no client or server roles. All nodes in a GFS2 cluster function as peers. GFS2 supports up to 32 cluster nodes. Using GFS2 in a cluster requires hardware to allow access to the shared storage, and a lock manager to control access to the storage.

group

Resource groups contain multiple resources that need to be located together, started sequentially and stopped in the reverse order.

Hawk (High Availability Web Konsole)

A user-friendly Web-based interface for monitoring and administering a High Availability cluster from Linux or non-Linux machines. Hawk can be accessed from any machine that can connect to the cluster nodes, using a graphical Web browser.

heuristics

QDevice supports using a set of commands (*heuristics*) that run locally on start-up of cluster services, cluster membership change, successful connection to the *QNetd* server, or optionally at regular times. The result is used in calculations to determine which partition should have *quorum*.

knet (kronosnet)

A network abstraction layer supporting redundancy, security, fault tolerance, and fast fail-over of network links. In SUSE Linux Enterprise High Availability 16, *knet* is the default transport protocol for the *Corosync* communication channels.

local cluster

A single cluster in one location (for example, all nodes are located in one data center). Network latency is minimal. Storage is typically accessed synchronously by all nodes.

local executor

The local executor is located between *Pacemaker* and the resources on each node. Through the `pacemaker-execd` daemon, Pacemaker can start, stop and monitor resources.

location

In the context of a whole cluster, *location* can refer to the physical location of nodes (for example, all nodes might be located in the same data center). In the context of a *location constraint*, *location* refers to the nodes on which a resource can or cannot run.

location constraint

A type of *resource constraint* that defines the nodes on which a resource can or cannot run.

meta attribute

Parameters that tell the *CRM (cluster resource manager)* how to treat a specific *resource*. For example, you might define a resource's priority or target role.

metro cluster

A single cluster that can stretch over multiple buildings or data centers, with all sites connected by Fibre Channel. Network latency is usually low. Storage is frequently replicated using mirroring or synchronous replication.

network device bonding

Network device bonding combines two or more network interfaces into a single bonded device to increase bandwidth and/or provide redundancy. When using *Corosync*, the bonded device is not managed by the cluster software. Therefore, the bonded device must be configured on every cluster node that might need to access it.

node

Any server (physical or virtual) that is a member of a cluster.

order constraint

A type of *resource constraint* that defines the sequence of actions.

Pacemaker

Pacemaker is the *CRM (cluster resource manager)* in SUSE Linux Enterprise High Availability, or the "brain" that reacts to events occurring in the cluster. Events might be nodes that join or leave the cluster, failure of resources, or scheduled activities such as maintenance, for example. The `pacemakerd` daemon launches and monitors all other related daemons.

parameters (instance attributes)

Parameters determine which instance of a service the *resource* controls.

primitive

A primitive resource is the most basic type of cluster resource.

promotable clone

Promotable clones are a special type of *clone* resource that can be promoted. Active instances of these resources are divided into two states: promoted and unpromoted (also known as “active and passive” or “primary and secondary”).

QDevice

QDevice and *QNetd* participate in *quorum* decisions. The `corosync-qdevice` daemon runs on each cluster node and communicates with QNetd to provide a configurable number of votes, allowing a cluster to sustain more node failures than the standard quorum rules allow.

QNetd

QNetd is an *arbitrator* that runs outside the cluster. The `corosync-qnetd` daemon provides a vote to the `corosync-qdevice` daemon on each node to help it participate in quorum decisions.

quorum

A *cluster partition* is defined to have quorum (be *quorate*) if it has the majority of nodes (or “votes”). Quorum distinguishes exactly one partition. This is part of the algorithm to prevent several disconnected partitions or nodes (“split brain”) from proceeding and causing data and service corruption. Quorum is a prerequisite for fencing, which then ensures that quorum is unique.

RA (resource agent)

A script acting as a proxy to manage a *resource* (for example, to start, stop or monitor a resource). SUSE Linux Enterprise High Availability supports different kinds of resource agents.

ReaR (Relax and Recover)

An administrator tool set for creating *disaster recovery* images.

resource

Any type of service or application that is known to *Pacemaker*, for example, an IP address, a file system, or a database. The term *resource* is also used for *DRBD*, where it names a set of block devices that use a common connection for replication.

resource constraint

Resource constraints specify which cluster nodes a resource can run on, what order the resources should start in, and which other resources a specific resource is dependent on.

See also *colocation constraint*, *location constraint* and *order constraint*.

resource set

As an alternative format for defining location, colocation or order constraints, you can use *resource sets*, where primitives are grouped together in one set. When creating a constraint, you can specify multiple resources for the constraint to apply to.

resource template

To help create many resources with similar configurations, you can define a resource template. After being defined, it can be referenced in primitives or in certain types of constraints. If a template is referenced in a primitive, the primitive inherits all operations, instance attributes (parameters), meta attributes and utilization attributes defined in the template.

SBD (STONITH Block Device)

SBD provides a node *fencing* mechanism through the exchange of messages via shared block storage. Alternatively, it can be used in diskless mode. In either case, it needs a hardware or software *watchdog* on each node to ensure that misbehaving nodes are really stopped.

scheduler

The scheduler is implemented as `pacemaker-schedulerd`. When a cluster transition is needed, `pacemaker-schedulerd` calculates the expected next state of the cluster and determines what actions need to be scheduled to achieve the next state.

split brain

A scenario in which the cluster nodes are divided into two or more groups that do not know about each other (either through a software or hardware failure). Also known as a *partitioned cluster* scenario.

The term *split brain* is also used in *DRBD* but means that the nodes contain different data.

SPOF (single point of failure)

Any component of a cluster that, if it fails, triggers the failure of the entire cluster.

stickiness

Resource stickiness is a *meta attribute* that determines how much a resource prefers to stay on its current node.

switchover

The planned moving of resources to other nodes in a cluster. See also *failover*.

utilization

Tells the CRM what capacity a certain *resource* requires from a node.

watchdog

SBD (STONITH Block Device) needs a watchdog on each node to ensure that misbehaving nodes are really stopped. SBD “feeds” the watchdog by regularly writing a service pulse to it. If SBD stops feeding the watchdog, the hardware enforces a system restart. This protects against failures of the SBD process itself, such as becoming stuck on an I/O error.